

BM: EXTERNAL DEBT CREATED, REPAYED OR REDEEMED AND EXPECTED BORROWING

| BM: EXTERNAL DEBT CREATED, REPAYED OR REDEEMED AND EXPECTED BORROWING | | | | | | | | | | | | | |
|---|--------------|--------------|--------------|-------------|-------|------------------|--------------|--------|------------|---------------------------|--------------------|-----------------------|-----------------------------|
| Save File as : Muncde_BM_ccyy_Qn.XLS (e.g.: GT411_BM_2010_Q1) | | | | | | | | | | | | | |
| Change Year End (ccyy) to Financial Year End (e.g.: 2010 for year 2009/2010) and Quarter (Qn) to Quarter End (e.g.: Q1 for Quarter 1) | | | | | | | | | | | | | |
| Change Muncde to your own municipal code (e.g.: GT411) | | | | | | | | | | | | | |
| To Save File press the following keys at the same time with Caps Lock off: Ctrl Shift S | | | | | | | | | | | | | |
| Municipality | Year End | Quarter | Loans | | | Principal | Council | | | | | | |
| DC22 | 2016 | Q2 Oct-Dec | Yes | | | | | | | | | | |
| Loan | Municipality | | Planned | Loan Term | Term | Debt raised | Resolution | Loan | Commitment | Loan | Loan | Loan | Loan |
| Instrument | Loan | Start Date | End Date | Year/Month/ | Value | at the Inception | Date | Fees | Fees | Type | Raised for | Security | Source |
| No | Reference No | (ccyy/mm/dd) | (ccyy/mm/dd) | Day | (no) | (Rand) | (ccyy/mm/dd) | (Rand) | (Rand) | | | | |
| 1 | 10434 | 4/1/1996 | 3/31/2016 | Y | 20 | 4,500,000 | | | | LT - Long-Term Loans (07) | New Borrowing (04) | Other Securities (05) | Development Bank of SA (03) |
| 2 | 10394 | 4/1/1996 | 3/31/2016 | Y | 20 | 88,906 | | | | LT - Long-Term Loans (07) | New Borrowing (04) | Other Securities (05) | Development Bank of SA (03) |
| 3 | 10180 | 1/4/1996 | 3/31/2016 | Y | 20 | 4,500,000 | | | | LT - Long-Term Loans (07) | New Borrowing (04) | Other Securities (05) | Development Bank of SA (03) |
| 4 | 10392 | 1/10/1995 | 9/30/2015 | Y | 21 | 4,500,000 | | | | LT - Long-Term Loans (07) | New Borrowing (04) | Other Securities (05) | Development Bank of SA (03) |
| 5 | 10158 | 10/1/1996 | 9/30/2016 | Y | 20 | 5,337,657 | | | | LT - Long-Term Loans (07) | New Borrowing (04) | Other Securities (05) | Development Bank of SA (03) |
| 6 | 10395 | 4/1/1997 | 3/31/2017 | Y | 20 | 1,769,702 | | | | LT - Long-Term Loans (07) | New Borrowing (04) | Other Securities (05) | Development Bank of SA (03) |
| 7 | 13851 | 10/1/2006 | 9/30/2018 | Y | 12 | 7,500,000 | | | | LT - Long-Term Loans (07) | New Borrowing (04) | Other Securities (05) | Development Bank of SA (03) |
| 8 | 12007528 | 6/30/2014 | 3/31/2017 | Y | 3 | 200,000,000 | | | | LT - Long-Term Loans (07) | New Borrowing (04) | Other Securities (05) | Development Bank of SA (03) |
| 9 | 12007869 | 12/31/2015 | 12/31/2030 | Y | 15 | 230,000,000 | | | | LT - Long-Term Loans (07) | New Borrowing (04) | Other Securities (05) | Development Bank of SA (03) |
| 10 | | | | | 0 | | | | | | | | |
| 11 | | | | | 0 | | | | | | | | |
| 12 | | | | | 0 | | | | | | | | |
| 13 | | | | | 0 | | | | | | | | |
| 14 | | | | | 0 | | | | | | | | |
| 15 | | | | | 0 | | | | | | | | |
| 16 | | | | | 0 | | | | | | | | |
| 17 | | | | | 0 | | | | | | | | |
| 18 | | | | | 0 | | | | | | | | |
| 19 | | | | | 0 | | | | | | | | |
| 20 | | | | | 0 | | | | | | | | |
| 21 | | | | | 0 | | | | | | | | |
| 22 | | | | | 0 | | | | | | | | |
| 23 | | | | | 0 | | | | | | | | |
| 24 | | | | | 0 | | | | | | | | |
| 25 | | | | | 0 | | | | | | | | |
| 26 | | | | | 0 | | | | | | | | |
| 27 | | | | | 0 | | | | | | | | |
| 28 | | | | | 0 | | | | | | | | |
| 29 | | | | | 0 | | | | | | | | |
| 30 | | | | | 0 | | | | | | | | |
| 31 | | | | | 0 | | | | | | | | |
| 32 | | | | | 0 | | | | | | | | |
| 33 | | | | | 0 | | | | | | | | |
| 34 | | | | | 0 | | | | | | | | |
| 35 | | | | | 0 | | | | | | | | |
| 36 | | | | | 0 | | | | | | | | |
| 37 | | | | | 0 | | | | | | | | |
| 38 | | | | | 0 | | | | | | | | |
| 39 | | | | | 0 | | | | | | | | |
| 40 | | | | | 0 | | | | | | | | |
| 41 | | | | | 0 | | | | | | | | |
| 42 | | | | | 0 | | | | | | | | |
| 43 | | | | | 0 | | | | | | | | |
| 44 | | | | | 0 | | | | | | | | |
| 45 | | | | | 0 | | | | | | | | |
| 46 | | | | | 0 | | | | | | | | |
| 47 | | | | | 0 | | | | | | | | |
| 48 | | | | | 0 | | | | | | | | |
| 49 | | | | | 0 | | | | | | | | |
| 50 | | | | | 0 | | | | | | | | |
| 51 | | | | | 0 | | | | | | | | |
| 52 | | | | | 0 | | | | | | | | |
| 53 | | | | | 0 | | | | | | | | |
| 54 | | | | | 0 | | | | | | | | |
| 55 | | | | | 0 | | | | | | | | |
| 56 | | | | | 0 | | | | | | | | |

| | | |
|----------------------------------|--------------|----------------|
| BM: EXTERNAL DEBT CREA | | |
| Save File as : Muncde_BM_ccy | | |
| Change Year End (ccyy) to Fin | | |
| Change Muncde to your own m | | |
| To Save File press the following | | |
| Municipality | Year End | |
| DC22 | 2016 | |
| Loan | Municipality | Loan |
| Instrument | Loan | Institution |
| No | Reference No | (max 40 chars) |
| 1 | 10434 | |
| 2 | 10394 | |
| 3 | 10180 | |
| 4 | 10392 | |
| 5 | 10158 | |
| 6 | 10395 | |
| 7 | 13851 | |
| 8 | 12007528 | |
| 9 | 12007869 | |
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| 55 | | |
| 56 | | |

BM: EXTERNAL DEBT CREATED, REPAYED OR REDEEMED AND EXPECTED BORROWING

| | | | | | | | | | | | |
|----------------------------------|--------------|----------------------------------|---------------------------|------------|--------------------|--------------|--------------|------------|--------------|--------------|------------|
| BM : EXTERNAL DEBT CREA | | | | | | | | | | | |
| Save File as : Muncde_BM_ccy | | | | | | | | | | | |
| Change Year End (ccy) to Fin | | | | | | | | | | | |
| Change Muncde to your own m | | | | | | | | | | | |
| To Save File press the following | | | | | | | | | | | |
| Municipality | Year End | | | | | | | | | Additional | |
| DC22 | 2016 | | | | | | Interest | Balance | Debt Repaid | Principal | Balance |
| Loan | Municipality | Loan | Amortization | Type of | Timing of | % Interest | Paid | at Begin | or redeemed | Accrued | at End |
| Instrument | Loan | Purpose | Structure | interest | Interest | Rate (2 dec) | This Quarter | of Quarter | This Quarter | This Quarter | of Quarter |
| No | Reference No | | | | payment | Per Annum | (Rand) | (Rand) | (Rand) | (Rand) | (Rand) |
| 1 | 10434 | Provision of Infrastructure (01) | Bullet/Straight Line (02) | Fixed (01) | Semi-annually (02) | 10.00 | 0 | 323,670 | 0 | 8,158 | 331,828 |
| 2 | 10394 | Provision of Infrastructure (01) | Bullet/Straight Line (02) | Fixed (01) | Semi-annually (02) | 10.00 | | 5,690 | 0 | 143 | 5,833 |
| 3 | 10180 | Provision of Infrastructure (01) | Bullet/Straight Line (02) | Fixed (01) | Semi-annually (02) | 10.00 | 0 | 323,670 | 0 | 8,158 | 331,828 |
| 4 | 10392 | Provision of Infrastructure (01) | Bullet/Straight Line (02) | Fixed (01) | Semi-annually (02) | 10.00 | 0 | 0 | 0 | 0 | 0 |
| 5 | 10158 | Provision of Infrastructure (01) | Bullet/Straight Line (02) | Fixed (01) | Semi-annually (02) | 10.00 | 0 | 741,773 | 0 | 18,697 | 760,470 |
| 6 | 10395 | Provision of Infrastructure (01) | Bullet/Straight Line (02) | Fixed (01) | Semi-annually (02) | 10.00 | 0 | 323,840 | 0 | 8,163 | 332,003 |
| 7 | 13851 | Provision of Infrastructure (01) | Bullet/Straight Line (02) | Fixed (01) | Semi-annually (02) | 10.00 | 0 | 2,564,030 | 0 | 78,006 | 2,642,036 |
| 8 | 12007528 | Provision of Infrastructure (01) | Bullet/Straight Line (02) | Fixed (01) | Semi-annually (02) | 8.72 | 0 | 25,440,715 | 0 | 25,610,697 | 51,051,412 |
| 9 | 12007869 | Provision of Infrastructure (01) | Bullet/Straight Line (02) | Fixed (01) | Semi-annually (02) | 10.89 | 0 | 21,864,000 | 0 | 31,063,805 | 52,927,805 |
| 10 | | | | | | | | | | | |
| 11 | | | | | | | | | | | 0 |
| 12 | | | | | | | | | | | 0 |
| 13 | | | | | | | | | | | 0 |
| 14 | | | | | | | | | | | 0 |
| 15 | | | | | | | | | | | 0 |
| 16 | | | | | | | | | | | 0 |
| 17 | | | | | | | | | | | 0 |
| 18 | | | | | | | | | | | 0 |
| 19 | | | | | | | | | | | 0 |
| 20 | | | | | | | | | | | 0 |
| 21 | | | | | | | | | | | 0 |
| 22 | | | | | | | | | | | 0 |
| 23 | | | | | | | | | | | 0 |
| 24 | | | | | | | | | | | 0 |
| 25 | | | | | | | | | | | 0 |
| 26 | | | | | | | | | | | 0 |
| 27 | | | | | | | | | | | 0 |
| 28 | | | | | | | | | | | 0 |
| 29 | | | | | | | | | | | 0 |
| 30 | | | | | | | | | | | 0 |
| 31 | | | | | | | | | | | 0 |
| 32 | | | | | | | | | | | 0 |
| 33 | | | | | | | | | | | 0 |
| 34 | | | | | | | | | | | 0 |
| 35 | | | | | | | | | | | 0 |
| 36 | | | | | | | | | | | 0 |
| 37 | | | | | | | | | | | 0 |
| 38 | | | | | | | | | | | 0 |
| 39 | | | | | | | | | | | 0 |
| 40 | | | | | | | | | | | 0 |
| 41 | | | | | | | | | | | 0 |
| 42 | | | | | | | | | | | 0 |
| 43 | | | | | | | | | | | 0 |
| 44 | | | | | | | | | | | 0 |
| 45 | | | | | | | | | | | 0 |
| 46 | | | | | | | | | | | 0 |
| 47 | | | | | | | | | | | 0 |
| 48 | | | | | | | | | | | 0 |
| 49 | | | | | | | | | | | 0 |
| 50 | | | | | | | | | | | 0 |
| 51 | | | | | | | | | | | 0 |
| 52 | | | | | | | | | | | 0 |
| 53 | | | | | | | | | | | 0 |
| 54 | | | | | | | | | | | 0 |
| 55 | | | | | | | | | | | 0 |
| 56 | | | | | | | | | | | 0 |

BM: EXTERNAL DEBT CREATED, REPAYD OR REDEEMED AND EXPECTED BORROWING

| Municipality | Year End | Quarter | Loans | | | | | | | | | | | |
|--------------|--------------|--------------|--------------|-------------|-------|------------------|--------------|--------|------------|------|--|------------|----------|--------|
| DC22 | 2016 | Q2 Oct-Dec | Yes | | | Principal | Council | | | | | | | |
| Loan | Municipality | | Planned | Loan Term | Term | Debt raised | Resolution | Loan | Commitment | Loan | | Loan | | Loan |
| Instrument | Loan | Start Date | End Date | Year/Month/ | Value | at the Inception | Date | Fees | Fees | Type | | Raised for | Security | Source |
| No | Reference No | (ccyy/mm/dd) | (ccyy/mm/dd) | Day | (no) | (Rand) | (ccyy/mm/dd) | (Rand) | (Rand) | | | | | |
| 57 | | | | | 0 | | | | | | | | | |
| 58 | | | | | 0 | | | | | | | | | |
| 59 | | | | | 0 | | | | | | | | | |
| 60 | | | | | 0 | | | | | | | | | |
| 61 | | | | | 0 | | | | | | | | | |
| 62 | | | | | 0 | | | | | | | | | |
| 63 | | | | | 0 | | | | | | | | | |
| 64 | | | | | 0 | | | | | | | | | |
| 65 | | | | | 0 | | | | | | | | | |
| 66 | | | | | 0 | | | | | | | | | |
| 67 | | | | | 0 | | | | | | | | | |
| 68 | | | | | 0 | | | | | | | | | |
| 69 | | | | | 0 | | | | | | | | | |
| 70 | | | | | 0 | | | | | | | | | |
| 71 | | | | | 0 | | | | | | | | | |
| 72 | | | | | 0 | | | | | | | | | |
| 73 | | | | | 0 | | | | | | | | | |
| 74 | | | | | 0 | | | | | | | | | |
| 75 | | | | | 0 | | | | | | | | | |
| 76 | | | | | 0 | | | | | | | | | |
| 77 | | | | | 0 | | | | | | | | | |
| 78 | | | | | 0 | | | | | | | | | |
| 79 | | | | | 0 | | | | | | | | | |
| 80 | | | | | 0 | | | | | | | | | |
| 81 | | | | | 0 | | | | | | | | | |
| 82 | | | | | 0 | | | | | | | | | |
| 83 | | | | | 0 | | | | | | | | | |
| 84 | | | | | 0 | | | | | | | | | |
| 85 | | | | | 0 | | | | | | | | | |
| 86 | | | | | 0 | | | | | | | | | |
| 87 | | | | | 0 | | | | | | | | | |
| 88 | | | | | 0 | | | | | | | | | |
| 89 | | | | | 0 | | | | | | | | | |
| 90 | | | | | 0 | | | | | | | | | |
| 91 | | | | | 0 | | | | | | | | | |
| 92 | | | | | 0 | | | | | | | | | |
| 93 | | | | | 0 | | | | | | | | | |
| 94 | | | | | 0 | | | | | | | | | |
| 95 | | | | | 0 | | | | | | | | | |
| 96 | | | | | 0 | | | | | | | | | |
| 97 | | | | | 0 | | | | | | | | | |
| 98 | | | | | 0 | | | | | | | | | |
| 99 | | | | | 0 | | | | | | | | | |
| 100 | | | | | 0 | | | | | | | | | |
| TOTAL | | | | | | | | | | | | | | |

| | | |
|--------------|--------------|----------------|
| Municipality | Year End | |
| DC22 | 2016 | |
| Loan | Municipality | Loan |
| Instrument | Loan | Institution |
| No | Reference No | (max 40 chars) |
| 57 | | |
| 58 | | |
| 59 | | |
| 60 | | |
| 61 | | |
| 62 | | |
| 63 | | |
| 64 | | |
| 65 | | |
| 66 | | |
| 67 | | |
| 68 | | |
| 69 | | |
| 70 | | |
| 71 | | |
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| 92 | | |
| 93 | | |
| 94 | | |
| 95 | | |
| 96 | | |
| 97 | | |
| 98 | | |
| 99 | | |
| 100 | | |
| TOTAL | | |

BM: EXTERNAL DEBT CREATED, REPAYED OR REDEEMED AND EXPECTED BORROWING

| Municipality | Year End | | | | | | | | | Additional | |
|--------------|--------------|---------|--------------|----------|-----------|--------------|--------------|------------|--------------|--------------|-------------|
| DC22 | 2016 | | | | | | Interest | Balance | Debt Repaid | Principal | Balance |
| Loan | Municipality | Loan | Amortization | Type of | Timing of | % Interest | Paid | at Begin | or redeemed | Accrued | at End |
| Instrument | Loan | Purpose | Structure | interest | Interest | Rate (2 dec) | This Quarter | of Quarter | This Quarter | This Quarter | of Quarter |
| No | Reference No | | | | payment | Per Annum | (Rand) | (Rand) | (Rand) | (Rand) | (Rand) |
| 57 | | | | | | | | | | | 0 |
| 58 | | | | | | | | | | | 0 |
| 59 | | | | | | | | | | | 0 |
| 60 | | | | | | | | | | | 0 |
| 61 | | | | | | | | | | | 0 |
| 62 | | | | | | | | | | | 0 |
| 63 | | | | | | | | | | | 0 |
| 64 | | | | | | | | | | | 0 |
| 65 | | | | | | | | | | | 0 |
| 66 | | | | | | | | | | | 0 |
| 67 | | | | | | | | | | | 0 |
| 68 | | | | | | | | | | | 0 |
| 69 | | | | | | | | | | | 0 |
| 70 | | | | | | | | | | | 0 |
| 71 | | | | | | | | | | | 0 |
| 72 | | | | | | | | | | | 0 |
| 73 | | | | | | | | | | | 0 |
| 74 | | | | | | | | | | | 0 |
| 75 | | | | | | | | | | | 0 |
| 76 | | | | | | | | | | | 0 |
| 77 | | | | | | | | | | | 0 |
| 78 | | | | | | | | | | | 0 |
| 79 | | | | | | | | | | | 0 |
| 80 | | | | | | | | | | | 0 |
| 81 | | | | | | | | | | | 0 |
| 82 | | | | | | | | | | | 0 |
| 83 | | | | | | | | | | | 0 |
| 84 | | | | | | | | | | | 0 |
| 85 | | | | | | | | | | | 0 |
| 86 | | | | | | | | | | | 0 |
| 87 | | | | | | | | | | | 0 |
| 88 | | | | | | | | | | | 0 |
| 89 | | | | | | | | | | | 0 |
| 90 | | | | | | | | | | | 0 |
| 91 | | | | | | | | | | | 0 |
| 92 | | | | | | | | | | | 0 |
| 93 | | | | | | | | | | | 0 |
| 94 | | | | | | | | | | | 0 |
| 95 | | | | | | | | | | | 0 |
| 96 | | | | | | | | | | | 0 |
| 97 | | | | | | | | | | | 0 |
| 98 | | | | | | | | | | | 0 |
| 99 | | | | | | | | | | | 0 |
| 100 | | | | | | | | | | | 0 |
| TOTAL | | | | | | 0 | 0 | 51,587,388 | 0 | 56,795,827 | 108,383,215 |

BM: EXTERNAL DEBT CREATED, REPAYD OR REDEEMED AND EXPECTED BORROWING

| Municipality | Year End | Quarter | Bonds | | | Issue | Council | | | | | | | | |
|--------------------|-----------|-------------------------|-------------------------------|--------------------------|-----------------|-----------------------------------|------------------------------|---------------------|----------------------|-----------|---------------|-----------------------|--------------|------------------------|----------------|
| DC22 | 2016 | Q2 Oct-Dec | Yes | | | | | | | | | | | | |
| Bond Instrument No | Bond Code | Start Date (ccyy/mm/dd) | Planned End Date (ccyy/mm/dd) | Bond Term Year/Month/Day | Term Value (no) | (Total Principal Approval) (Rand) | Resolution Date (ccyy/mm/dd) | General Fees (Rand) | Arranger Fees (Rand) | Bond Type | Bond Security | Name of Lead Arranger | Bond Purpose | Amortization Structure | Type of coupon |
| 1 | | | | | 0 | | | | | | | | | | |
| 2 | | | | | 0 | | | | | | | | | | |
| 3 | | | | | 0 | | | | | | | | | | |
| 4 | | | | | 0 | | | | | | | | | | |
| 5 | | | | | 0 | | | | | | | | | | |
| 6 | | | | | 0 | | | | | | | | | | |
| 7 | | | | | 0 | | | | | | | | | | |
| 8 | | | | | 0 | | | | | | | | | | |
| 9 | | | | | 0 | | | | | | | | | | |
| 10 | | | | | 0 | | | | | | | | | | |
| 11 | | | | | 0 | | | | | | | | | | |
| 12 | | | | | 0 | | | | | | | | | | |
| 13 | | | | | 0 | | | | | | | | | | |
| 14 | | | | | 0 | | | | | | | | | | |
| 15 | | | | | 0 | | | | | | | | | | |
| 16 | | | | | 0 | | | | | | | | | | |
| 17 | | | | | 0 | | | | | | | | | | |
| 18 | | | | | 0 | | | | | | | | | | |
| 19 | | | | | 0 | | | | | | | | | | |
| 20 | | | | | 0 | | | | | | | | | | |
| 21 | | | | | 0 | | | | | | | | | | |
| 22 | | | | | 0 | | | | | | | | | | |
| 23 | | | | | 0 | | | | | | | | | | |
| 24 | | | | | 0 | | | | | | | | | | |
| 25 | | | | | 0 | | | | | | | | | | |
| 26 | | | | | 0 | | | | | | | | | | |
| 27 | | | | | 0 | | | | | | | | | | |
| 28 | | | | | 0 | | | | | | | | | | |
| 29 | | | | | 0 | | | | | | | | | | |
| 30 | | | | | 0 | | | | | | | | | | |
| 31 | | | | | 0 | | | | | | | | | | |
| 32 | | | | | 0 | | | | | | | | | | |
| 33 | | | | | 0 | | | | | | | | | | |
| 34 | | | | | 0 | | | | | | | | | | |
| 35 | | | | | 0 | | | | | | | | | | |
| 36 | | | | | 0 | | | | | | | | | | |
| 37 | | | | | 0 | | | | | | | | | | |
| 38 | | | | | 0 | | | | | | | | | | |
| 39 | | | | | 0 | | | | | | | | | | |
| 40 | | | | | 0 | | | | | | | | | | |
| 41 | | | | | 0 | | | | | | | | | | |
| 42 | | | | | 0 | | | | | | | | | | |
| 43 | | | | | 0 | | | | | | | | | | |
| 44 | | | | | 0 | | | | | | | | | | |
| 45 | | | | | 0 | | | | | | | | | | |
| 46 | | | | | 0 | | | | | | | | | | |
| 47 | | | | | 0 | | | | | | | | | | |
| 48 | | | | | 0 | | | | | | | | | | |
| 49 | | | | | 0 | | | | | | | | | | |
| 50 | | | | | 0 | | | | | | | | | | |
| 51 | | | | | 0 | | | | | | | | | | |
| 52 | | | | | 0 | | | | | | | | | | |
| 53 | | | | | 0 | | | | | | | | | | |
| 54 | | | | | 0 | | | | | | | | | | |
| 55 | | | | | 0 | | | | | | | | | | |
| 56 | | | | | 0 | | | | | | | | | | |
| 57 | | | | | 0 | | | | | | | | | | |
| 58 | | | | | 0 | | | | | | | | | | |
| 59 | | | | | 0 | | | | | | | | | | |
| 60 | | | | | 0 | | | | | | | | | | |
| 61 | | | | | 0 | | | | | | | | | | |

BM: EXTERNAL DEBT CREATED, REPAID OR REDEEMED AND EXPECTED BORROWING

| Municipality | Year End | | | | | | |
|--------------|----------|-----------|--------------|--------------|------------|--------------|------------|
| DC22 | 2016 | | | Coupon | Balance | Debt Repaid | Balance |
| Bond | | Timing of | % Coupon | Paid | at Begin | or redeemed | at End |
| Instrument | Bond | coupon | Rate (2 dec) | This Quarter | of Quarter | This Quarter | of Quarter |
| No | Code | payment | Per Annum | (Rand) | (Rand) | (Rand) | (Rand) |
| 1 | | | | | | | 0 |
| 2 | | | | | | | 0 |
| 3 | | | | | | | 0 |
| 4 | | | | | | | 0 |
| 5 | | | | | | | 0 |
| 6 | | | | | | | 0 |
| 7 | | | | | | | 0 |
| 8 | | | | | | | 0 |
| 9 | | | | | | | 0 |
| 10 | | | | | | | 0 |
| 11 | | | | | | | 0 |
| 12 | | | | | | | 0 |
| 13 | | | | | | | 0 |
| 14 | | | | | | | 0 |
| 15 | | | | | | | 0 |
| 16 | | | | | | | 0 |
| 17 | | | | | | | 0 |
| 18 | | | | | | | 0 |
| 19 | | | | | | | 0 |
| 20 | | | | | | | 0 |
| 21 | | | | | | | 0 |
| 22 | | | | | | | 0 |
| 23 | | | | | | | 0 |
| 24 | | | | | | | 0 |
| 25 | | | | | | | 0 |
| 26 | | | | | | | 0 |
| 27 | | | | | | | 0 |
| 28 | | | | | | | 0 |
| 29 | | | | | | | 0 |
| 30 | | | | | | | 0 |
| 31 | | | | | | | 0 |
| 32 | | | | | | | 0 |
| 33 | | | | | | | 0 |
| 34 | | | | | | | 0 |
| 35 | | | | | | | 0 |
| 36 | | | | | | | 0 |
| 37 | | | | | | | 0 |
| 38 | | | | | | | 0 |
| 39 | | | | | | | 0 |
| 40 | | | | | | | 0 |
| 41 | | | | | | | 0 |
| 42 | | | | | | | 0 |
| 43 | | | | | | | 0 |
| 44 | | | | | | | 0 |
| 45 | | | | | | | 0 |
| 46 | | | | | | | 0 |
| 47 | | | | | | | 0 |
| 48 | | | | | | | 0 |
| 49 | | | | | | | 0 |
| 50 | | | | | | | 0 |
| 51 | | | | | | | 0 |
| 52 | | | | | | | 0 |
| 53 | | | | | | | 0 |
| 54 | | | | | | | 0 |
| 55 | | | | | | | 0 |
| 56 | | | | | | | 0 |
| 57 | | | | | | | 0 |
| 58 | | | | | | | 0 |
| 59 | | | | | | | 0 |
| 60 | | | | | | | 0 |
| 61 | | | | | | | 0 |

BM: EXTERNAL DEBT CREATED, REPAYD OR REDEEMED AND EXPECTED BORROWING

| Municipality | Year End | Quarter | Bonds | | | | | | | | | | | | |
|--------------|----------|--------------|--------------|-------------|-------|------------------|--------------|---------|----------|------|----------|-----------------------|---------|--------------|---------|
| DC22 | 2016 | Q2 Oct-Dec | Yes | | | Issue | Council | | | | | | | | |
| Bond | Bond | Start Date | Planned | Bond Term | Term | (Total Principal | Resolution | General | Arranger | Bond | Bond | Name of Lead Arranger | Bond | Amortization | Type of |
| Instrument | Code | (ccyy/mm/dd) | End Date | Year/Month/ | Value | Approval) | Date | Fees | Fees | Type | Security | | Purpose | Structure | coupon |
| No | | | (ccyy/mm/dd) | Day | (no) | (Rand) | (ccyy/mm/dd) | (Rand) | (Rand) | | | | | | |
| 62 | | | | | 0 | | | | | | | | | | |
| 63 | | | | | 0 | | | | | | | | | | |
| 64 | | | | | 0 | | | | | | | | | | |
| 65 | | | | | 0 | | | | | | | | | | |
| 66 | | | | | 0 | | | | | | | | | | |
| 67 | | | | | 0 | | | | | | | | | | |
| 68 | | | | | 0 | | | | | | | | | | |
| 69 | | | | | 0 | | | | | | | | | | |
| 70 | | | | | 0 | | | | | | | | | | |
| 71 | | | | | 0 | | | | | | | | | | |
| 72 | | | | | 0 | | | | | | | | | | |
| 73 | | | | | 0 | | | | | | | | | | |
| 74 | | | | | 0 | | | | | | | | | | |
| 75 | | | | | 0 | | | | | | | | | | |
| 76 | | | | | 0 | | | | | | | | | | |
| 77 | | | | | 0 | | | | | | | | | | |
| 78 | | | | | 0 | | | | | | | | | | |
| 79 | | | | | 0 | | | | | | | | | | |
| 80 | | | | | 0 | | | | | | | | | | |
| 81 | | | | | 0 | | | | | | | | | | |
| 82 | | | | | 0 | | | | | | | | | | |
| 83 | | | | | 0 | | | | | | | | | | |
| 84 | | | | | 0 | | | | | | | | | | |
| 85 | | | | | 0 | | | | | | | | | | |
| 86 | | | | | 0 | | | | | | | | | | |
| 87 | | | | | 0 | | | | | | | | | | |
| 88 | | | | | 0 | | | | | | | | | | |
| 89 | | | | | 0 | | | | | | | | | | |
| 90 | | | | | 0 | | | | | | | | | | |
| 91 | | | | | 0 | | | | | | | | | | |
| 92 | | | | | 0 | | | | | | | | | | |
| 93 | | | | | 0 | | | | | | | | | | |
| 94 | | | | | 0 | | | | | | | | | | |
| 95 | | | | | 0 | | | | | | | | | | |
| 96 | | | | | 0 | | | | | | | | | | |
| 97 | | | | | 0 | | | | | | | | | | |
| 98 | | | | | 0 | | | | | | | | | | |
| 99 | | | | | 0 | | | | | | | | | | |
| 100 | | | | | 0 | | | | | | | | | | |
| TOTAL | | | | | | | | | | | | | | | |

BM: EXTERNAL DEBT CREATED, REPAID OR REDEEMED AND EXPECTED BORROWING

| Municipality | Year End | | | | | | |
|--------------|----------|-----------|--------------|--------------|------------|--------------|------------|
| DC22 | 2016 | | | Coupon | Balance | Debt Repaid | Balance |
| Bond | | Timing of | % Coupon | Paid | at Begin | or redeemed | at End |
| Instrument | Bond | coupon | Rate (2 dec) | This Quarter | of Quarter | This Quarter | of Quarter |
| No | Code | payment | Per Annum | (Rand) | (Rand) | (Rand) | (Rand) |
| 62 | | | | | | | 0 |
| 63 | | | | | | | 0 |
| 64 | | | | | | | 0 |
| 65 | | | | | | | 0 |
| 66 | | | | | | | 0 |
| 67 | | | | | | | 0 |
| 68 | | | | | | | 0 |
| 69 | | | | | | | 0 |
| 70 | | | | | | | 0 |
| 71 | | | | | | | 0 |
| 72 | | | | | | | 0 |
| 73 | | | | | | | 0 |
| 74 | | | | | | | 0 |
| 75 | | | | | | | 0 |
| 76 | | | | | | | 0 |
| 77 | | | | | | | 0 |
| 78 | | | | | | | 0 |
| 79 | | | | | | | 0 |
| 80 | | | | | | | 0 |
| 81 | | | | | | | 0 |
| 82 | | | | | | | 0 |
| 83 | | | | | | | 0 |
| 84 | | | | | | | 0 |
| 85 | | | | | | | 0 |
| 86 | | | | | | | 0 |
| 87 | | | | | | | 0 |
| 88 | | | | | | | 0 |
| 89 | | | | | | | 0 |
| 90 | | | | | | | 0 |
| 91 | | | | | | | 0 |
| 92 | | | | | | | 0 |
| 93 | | | | | | | 0 |
| 94 | | | | | | | 0 |
| 95 | | | | | | | 0 |
| 96 | | | | | | | 0 |
| 97 | | | | | | | 0 |
| 98 | | | | | | | 0 |
| 99 | | | | | | | 0 |
| 100 | | | | | | | 0 |
| TOTAL | | | 0 | 0 | 0 | 0 | 0 |

Quarterly Borrowing Monitoring Return Form

(Version 210405_1300)

Purpose

In terms of Circular 26 of the Municipal Finance Management Act (MFMA), municipalities are required to submit the borrowing form upon completion. National Treasury (NT) uses this information to analyse the overall municipal borrowing market with a view to increasing access to capital for infrastructure projects. This will enable National Treasury to make proper analysis that informs policy developments on the overall municipal borrowing market. This will assist NT to provide sound advice to municipalities that intend to incur additional borrowings as required by section 46(3)(a)(ii) of the MFMA.

Format of Return Form

The return is an Excel spreadsheet with three worksheets (loans, bonds and instructions) and must be submitted electronically each quarter to National Treasury even if the municipality has no borrowings to report.

The database is expecting specific data with specific attributes, the templates should not be changed. If this is not found, problems will arise.

This return form must be submitted each quarter within 15 working days of the end of the quarter.

Ensure the file is saved in the correct format (Muncde_BM_ccyy_Qn.xls) by selecting the correct MunCode, Financial year, period and NO in the case of a NIL return from the drop-down lists.

You may use the inbuilt macro to automatically save using the correct file name. Simultaneously press Shift+Ctrl+S (With "Caps Lock" off) to invoke the macro.

Email the Excel (.xls) file to lgdatabase@treasury.gov.za with a subject heading of Financial Reporting Database Input.

Loans/ bonds worksheets

The loans worksheet requires each individual loan instrument to be listed and certain attributes for each completed. The columns are wide enough to display the full descriptions of the drop down lists. This worksheet has been protected.

- All figures are to be entered in whole Rands
- All figures are to be entered as positive (+)

The form is according to the municipal financial year

| Column Heading | Instruction |
|---|---|
| Municipal Code | Select Municipal Code from dropdown list |
| Financial Year End | Select Financial Year from dropdown list. |
| Quarter | Select Quarter from dropdown list. |
| Loans | Select Yes for Loans and No if no loans exist. |
| Loan Instr No. | The loan instrument number is the system number. This is a unique number and should always remain the same for a particular borrowing instrument. |
| Muni loan ref No. | The municipality loan reference number is the number that the municipality and the lending institution use to identify the particular instrument. |
| Start Date (ccyy/mm/dd) | The start date of the loan must be completed in the format stated in the column heading. |
| Planned End Date (ccyy/mm/dd) | The end date of the loan must be completed in the format stated in the column heading. |
| Term Unit | This is the auto-generated column that indicated whether the loan is a short or long term. Do not input data on this column. |
| Term Value | This is the auto-generated column that indicated the tenure of the loan. Do not input data on this column. |
| Principal Debt raised at the inception | The amount of the loan (capital). The amount should be typed in full rand currency. |
| Council Resolution Date (ccyy/mm/dd) | The date of the council resolution for the particular loan. |
| Loan/General Fees | All the admin and other fees associated with the raising of the loan. This could be tender costs, advertising, consultant fees etc. |
| Commitment Fees | Fees that a lender charges a borrower to keep a line of credit open, or to guarantee a loan at a certain future date even though the credit is not being used at that particular time. |
| Debt Type | Select from the drop down list: ST - Bank Overdraft (01). Overdrafts payable within 12 months ST - Other Short-Term Loans (02). Short term loans maturing within 12 months ST - Other Securities (06). Any other instrument that is maturing within 12 months and is not included in the list LT - Long-Term Loans (07). Loans maturing over 12 months and used to acquire/build Property, Plant and Equipment LT - Instalment Credit (08). Higher Purchase Instalment. |

| | |
|---|--|
| | <p>LT - Financial Leases (09). This is an agreement between a finance institution and a municipality whereby the municipality is given use of an asset for an agreed rental amount over a fixed period of time. The municipality must keep the asset for the full</p> <p>LT - Other Securities (14). Any other instrument not included in the list that that is used to finance capital assets and matures over 12 months.</p> |
| Debt Raised for | Select from the drop down list. |
| Security | Select from the drop down list. |
| Loan Source | Select from the drop down list. |
| Institution | Select from the drop down list. |
| Loan Purpose | Select from the drop down list. |
| Amortization Structure | Select from the drop down list. |
| Type of Interest | Select from the drop down list. |
| Timing of Interest payment | Select from the drop down list. |
| Columns T – Y apply to Quarter and Financial year selected to report on. | |
| % Interest Rate (2 dec) Per Annum | Interest rate charged that Quarter |
| Interest Paid This Quarter | Amount of interest in Rand value that was paid that quarter |
| Balance at Begin of Quarter | Opening balance at the beginning of Quarter |
| Debt Repaid or redeemed This Quarter | From the total amount that was paid to service the debt, how much of it has contributed into reducing the principal or capital that Quarter |
| Additional Principal Accrued This Quarter | Any additional drawdowns claimed that Quarter |
| Balance at End of Quarter | Closing balance at end of Quarter |

Bond worksheet

This section describes the columns that are specific to bonds only.

| | |
|------------------------------------|---|
| Arranger Fees | Fees paid to the lead arranger of the bond |
| Bond Type | Select from the drop down list |
| Bond Raised for | Select from the drop down list. |
| Name of Lead Arranger | Name of the bank that arranged the bond |
| Bond Purpose | Select from the drop down list |
| % Coupon Rate (2 dec) Per Annum | Coupon rate fixed at date of issuing the bond |