

BM: EXTERNAL DEBT CREATED, REPAYED OR REDEEMED AND EXPECTED BORROWING

BM : EXTERNAL DEBT CREATED, REPAYED OR REDEEMED AND EXPECTED BORROWING														
Save File as : Muncde_BM_ccyy_Qn.XLS (e.g.: GT411_BM_2010_Q1)														
Change Year End (ccyy) to Financial Year End (e.g.: 2010 for year 2009/2010) and Quarter (Qn) to Quarter End (e.g.: Q1 for Quarter 1)														
Change Muncde to your own municipal code (e.g.: GT411)														
To Save File press the following keys at the same time with Caps Lock off: Ctrl Shift S														
Municipality	Year End	Quarter	Loans			Principal	Council							
DC22	2015	Q1 July-Sept	Yes											
Loan	Municipality		Planned	Loan Term	Term	Debt raised	Resolution	Loan	Commitment	Loan		Loan	Loan	
Instrument	Loan	Start Date	End Date	Year/Month/	Value	at the Inception	Date	Fees	Fees	Type		Raised for	Security	Source
No	Reference No	(ccyy/mm/dd)	(ccyy/mm/dd)	Day	(no)	(Rand)	(ccyy/mm/dd)	(Rand)	(Rand)					
1	10155	1/4/1995	3/31/2015	Y	20	4,260,519				LT - Long-Term Loans (07)		New Borrowing (04)	Other Securities (05)	Development Bank of SA (03)
2	10157	1/4/1995	3/31/2015	Y	20	1,600,000				LT - Long-Term Loans (07)		New Borrowing (04)	Other Securities (05)	Development Bank of SA (03)
3	10158	1/10/1996	9/30/2016	Y	21	5,337,657				LT - Long-Term Loans (07)		New Borrowing (04)	Other Securities (05)	Development Bank of SA (03)
4	10180	1/4/1996	3/31/2016	Y	20	4,500,000				LT - Long-Term Loans (07)		New Borrowing (04)	Other Securities (05)	Development Bank of SA (03)
5	10181	1/14/1995	3/31/2015	Y	20	284,880				LT - Long-Term Loans (07)		New Borrowing (04)	Other Securities (05)	Development Bank of SA (03)
6	10392	1/10/1995	9/30/2015	Y	21	552,000				LT - Long-Term Loans (07)		New Borrowing (04)	Other Securities (05)	Development Bank of SA (03)
7	10394	1/4/1996	3/31/2016	Y	20	88,905				LT - Long-Term Loans (07)		New Borrowing (04)	Other Securities (05)	Development Bank of SA (03)
8	10395	1/4/1997	3/31/2017	Y	20	1,769,702				LT - Long-Term Loans (07)		New Borrowing (04)	Other Securities (05)	Development Bank of SA (03)
9	10434	1/4/1996	3/31/2016	Y	20	4,500,000				LT - Long-Term Loans (07)		New Borrowing (04)	Other Securities (05)	Development Bank of SA (03)
10	13851	1/10/2006	9/30/2018	Y	13	7,500,000	9/22/2005			LT - Long-Term Loans (07)		New Borrowing (04)	Other Securities (05)	Development Bank of SA (03)
11	9370	1/10/1994	9/30/2014	Y	21	3,436,485				LT - Long-Term Loans (07)		New Borrowing (04)	Other Securities (05)	Development Bank of SA (03)
12	12007528	7/1/2013	8/31/2015	Y	2	70,000,000	3/26/2014			LT - Long-Term Loans (07)		Bridging Finance (05)	Other Securities (05)	Development Bank of SA (03)
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BM : EXTERNAL DEBT CREAT		
Save File as : Muncde_BM_ccy		
Change Year End (ccyy) to Fin		
Change Muncde to your own m		
To Save File press the following		
Municipality	Year End	
DC22	2015	
Loan	Municipality	Loan
Instrument	Loan	Institution
No	Reference No	(max 40 chars)
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2	10157	
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5	10181	
6	10392	
7	10394	
8	10395	
9	10434	
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BM : EXTERNAL DEBT CREAT											
Save File as : Muncde_BM_ccy											
Change Year End (ccyy) to Fin											
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To Save File press the following											
Municipality	Year End	Additional									
DC22	2015	Loan	Amortization	Type of	Timing of	% Interest	Interest	Balance	Debt Repaid	Principal	Balance
Instrument	Loan	Purpose	Structure	interest	Interest	Rate (2 dec)	This Quarter	of Quarter	This Quarter	This Quarter	of Quarter
No	Reference No				payment	Per Annum	(Rand)	(Rand)	(Rand)	(Rand)	(Rand)
1	10155	Provision of Infrastructure (01)	Annuity/Compound (01)	Fixed (01)	Semi-annually (02)	10.00	29,659	606,309	288,506	14,911	332,714
2	10157	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.00	10,708	218,901	104,162	5,383	109,414
3	10158	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.00	86,596	1,770,249	312,411	43,535	1,414,777
4	10180	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.00	60,421	1,235,154	279,478	30,375	925,630
5	10181	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.00	1,624	33,198	15,797	816	16,593
6	10392	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.00	4,939	100,972	31,240	2,483	67,276
7	10394	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.00	1,062	21,712	4,913	534	16,271
8	10395	Provision of Infrastructure (01)	Annuity/Compound (01)	Fixed (01)	Semi-annually (02)	10.00	30,262	618,626	88,676	15,213	514,901
9	10434	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.00	60,421	1,235,154	279,478	30,375	925,630
10	13851	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	12.07	214,543	3,651,957	307,706	107,858	3,237,566
11	9370	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.00	10,728	219,302	213,968	5,393	0
12	12007528	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	7.45	490,598	70,000,000	70,000,000	0	0
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Municipality	Year End	Quarter	Loans											
DC22	2015	Q1 July-Sept	Yes			Principal	Council							
Loan Instrument	Municipality	Start Date	Planned End Date	Loan Term	Term	Debt raised at the Inception	Resolution Date	Loan Fees	Commitment Fees	Loan Type	Loan Raised for	Loan Security	Loan Source	
No	Reference No	(ccyy/mm/dd)	(ccyy/mm/dd)	Year/Month/Day	(no)	(Rand)	(ccyy/mm/dd)	(Rand)	(Rand)					
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Municipality	Year End											
DC22	2015											
Loan Instrument	Municipality	Loan Purpose	Amortization Structure	Type of interest	Timing of Interest payment	% Interest Rate (2 dec) Per Annum	Interest Paid This Quarter (Rand)	Balance at Begin of Quarter (Rand)	Debt Repaid or redeemed This Quarter (Rand)	Additional Principal Accrued This Quarter (Rand)	Balance at End of Quarter (Rand)	
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TOTAL						1.256481904	1,001,561	79,711,534	71,926,335	256,876	7,560,772	

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Save File as: Muncde_BM_coyr_Qn.XLS (e.g.: GT411_BM_2010_Q1)																				
Change Year End (coyr) to Financial Year End (e.g.: 2010 for year 2009/2010) and Quarter (Qn) to Quarter End (e.g.: Q1 for Quarter 1)																				
Change Muncde to your own municipal code (e.g.: GT411)																				
To Save File press the following keys at the same time with Caps Lock off: Ctrl Shift S																				
Municipality	Year End	Quarter	Bonds	Issue	Council	General	Arranger	Bond	Bond	Name of Lead Arranger	Bond	Amortization	Type of	Timing of	% Coupon	Coupon	Balance	Debt Repaid	Balance	
Bond	Bond	Start Date	Planned	Bond Term	Term	(Total Principal	Resolution	General	Arranger	Bond	Security	Structure	coupon	coupon	Rate (2 dec)	Paid	at Begin	or redeemed	Balance	
No	Code	(ccyy/mm/dd)	(ccyy/mm/dd)	Year/Month/Day	(no)	(Rand)	(ccyy/mm/dd)	(Rand)	(Rand)	Type	Purpose		payment		Per Annum	(Rand)	(Rand)	(Rand)	(Rand)	
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TOTAL															0	0	0	0	0	

Quarterly Borrowing Monitoring Return Form (Version 210405_1300)

Purpose

In terms of Circular 26 of the Municipal Finance Management Act (MFMA), municipalities are required to submit the borrowing form upon completion. National Treasury (NT) uses this information to analyse the overall municipal borrowing market with a view to increasing access to capital for infrastructure. This will enable National Treasury to make proper analysis that informs policy developments on the overall municipal borrowing market. This will assist NT to provide sound advice to municipalities that intend to incur additional borrowings as required by section 46(3)(a)(ii) of the MFMA.

Format of Return Form

The return is an Excel spreadsheet with three worksheets (Loans, bonds and instructions) and must be submitted electronically each quarter to National Treasury even if the municipality has no borrowings to report. The database is expecting specific data with specific attributes, the templates should not be changed. If this is not found, problems will arise. This return form must be submitted each quarter within 15 working days of the end of the quarter. Ensure the file is saved in the correct format (MunCode_BM_cyqy_Qn-kt) by selecting the correct MunCode, Financial year, period and NO in the case of a NIL return from the drop-down lists.

You may use the inbuilt macro to automatically save using the correct file name. Simultaneously press Shift+Ctrl+S (With 'Caps Lock' off) to invoke the macro. Email the Excel (.xls) file to kptababase@treasury.gov.za with a subject heading of Financial Reporting Database Input.

Loans bonds worksheets

The loans worksheet requires each individual loan instrument to be listed and certain attributes for each completed. The columns are wide enough to display the full descriptions of the drop-down lists. This worksheet has been protected.

- All figures are to be entered in whole Rands
- All figures are to be entered as positive (+)

The form is according to the municipal financial year

Column Heading	Instruction
Municipal Code	Select Municipal Code from drop-down list
Financial Year	Select Financial Year from drop-down list
Quarter	Select Quarter from drop-down list
Loans	Select Yes for Loans and No if no loans exist
Loan Inst No.	The loan instrument number is the system number. This is a unique number and should always remain the same for a particular loan instrument.
Muni loan ref No.	The municipality loan reference number is the number that the municipality and the lending institution use to identify the particular loan.
Start Date (ccyymmdd)	The start date of the loan must be completed in the format stated in the column heading.
Planned End Date (ccyymmdd)	The end date of the loan must be completed in the format stated in the column heading.
Term List	This is the auto-generated column that indicated whether the loan is a short or long term. Do not input data on this column.
Term Value	This is the auto-generated column that indicated the tenure of the loan. Do not input data on this column.
Principal (Rand) raised at the inception	The amount of the loan (capital). The amount should be typed in full Rand currency.
Council Resolution Date (ccyymmdd)	The date of the council resolution for the particular loan.
Loan Related Fees	All the admin and other fees associated with the raising of the loan. This could be tender costs, advertising, consultant fees etc.
Commitment Fees	Fees that a lender charges a borrower to keep a line of credit open, or to guarantee a loan at a certain future date even though the credit is not being used at that particular time.
Debt Type	Select from the drop-down list. ST - Bank Overdraft (ST) Overdrafts payable within 12 months ST - Other Short Term Loans (ST) Short term loans maturing within 12 months LT - Other Securities (ST) Any other instrument that is maturing within 12 months and is not included in the list LT - Long Term Loans (ST) Loans maturing over 12 months and used to acquire/build Property, Plant and Equipment LT - Insurance Credits (ST) Higher Purchase Installment LT - Financial Leases (ST) This is an agreement between a finance institution and a municipality whereby the municipality is given use of an asset for an agreed rental amount over a fixed period of time. The municipality must keep the asset for the full LT - Other Securities (ST) Any other instrument not included in the list that that is used to finance capital assets and matures over 12 months.
Debt Raised for	Select from the drop-down list
Security	Select from the drop-down list
Loan Source	Select from the drop-down list
Institution	Select from the drop-down list
Loan Purpose	Select from the drop-down list
Amortisation	Select from the drop-down list
Structure	Select from the drop-down list
Type of Interest	Select from the drop-down list
Timing of Interest Payment	Select from the drop-down list
Columns T – Y apply to Quarter and Financial year selected to report on.	
Interest Rate (of debt) for quarter	Interest rate charged that Quarter
Interest Paid This Quarter	Amount of interest in Rand value that was paid that quarter
Balance at Begin of Quarter	Opening balance at the beginning of Quarter
Debt Repaid or redeemed This Quarter	From the total amount that was paid to service the debt, how much of it has contributed into reducing the principal or capital that Quarter
Additional Principal Received This Quarter	Any additional drawdowns claimed that Quarter
Balance at End of Quarter	Closing balance at end of Quarter

Bond worksheet

This section describes the columns that are specific to bonds only.

Arranger Fees	Fees paid to the lead arranger of the bond
Bond Type	Select from the drop-down list
Bond Issuance	Select from the drop-down list
Name of Lead Arranger	Name of the bank that arranged the bond
Bond Purpose	Select from the drop-down list
Coupon Rate (of debt) per annum	Coupon rate fixed at date of issuing the bond

Ensure the file is saved in the correct format (MunCode_BM_cyqy_Qn-kt) by selecting the correct **MunCode**, **Financial year**, **period** and **NO** in the case of a NIL return from the drop-down lists. You may use the inbuilt macro to automatically save using the correct file name. Simultaneously press Shift+Ctrl+S (With 'Caps Lock' off) to invoke the macro. This will save the file in your current working directory. The **MunCode**, **Financial year** and **period** MUST be completed / selected to save correctly.